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#### ATTORNEYS FOR THE NEW MIRANT ENTITIES

### IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS FORT WORTH DIVISION

In re	)	Chapter 11 Case
MIRANT CORPORATION, et al.,	)	Case No. 03-46590-DML-11 Jointly Administered
Debtors.	)	Johnny Administered

### **AGENDA** OF MATTERS SCHEDULED FOR HEARINGS March 7, 2007<sup>1</sup>

### Matters Set for 1:30 p.m.

#### STATUS CONFERENCE ON TIER III GROUP XV OBJECTION TO CLAIM OF Α. **KEITH MALAZDREWICZ**

Tier III Objection to Certain Proofs of Claim Filed Against the Debtors' Estates (Group XV) Pursuant to 11 U.S.C. §§ 105(a), 502(b), and Rule 3007 of the Federal Rules of Bankruptcy Procedure (as to Claim No. 4858 of Keith Malazdrewicz) [Docket No. 9421]

Response Deadline: N/A

Status: going forward with status conference

 $<sup>^{1}</sup>$  Includes current status of each matter and all pleadings filed as of 10:00 a.m. on March 6, 2007.

### **Related Documents:**

- 1. Notice of Status Conference on Tier III Objection to Certain Proofs of Claim Filed Against the Debtors' Estates (Group XV) Pursuant to 11 U.S.C. §§ 105(a), 502(b), and Rule 3007 of the Federal Rules of Bankruptcy Procedure as to Claimant Keith Malazdrewicz [Docket No. 15045]
- 2. Order Granting Tier III Objection to Certain Proofs of Claim Filed Against the Debtors' Estates (Group XV) Pursuant to 11 U.S.C. §§ 105(a), 502(b), and Rule 3007 of the Federal Rules of Bankruptcy Procedure [Docket No. 9982]

## B. MOTION TO APPROVE SETTLEMENT BETWEEN MIRANT KENDALL AND CITY OF CAMBRIDGE

Motion for an Order Authorizing the Settlement Between Mirant Kendall, LLC and the City of Cambridge Pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure [Docket No. 15006]

Response Deadline: 03/02/2007 @ 4:00 p.m. Central time

Status: going forward

### **Related Documents:**

1. Notice of Hearing [Docket No. 15007]

### C. MOTION FOR FINAL DECREE

Motion for Final Decree Pursuant to Section 350 of the Bankruptcy Code and Rule 3022 of the Federal Rules of Bankruptcy Procedure [Docket No. 15021]

Response Deadline: 03/02/2007 @ 4:00 p.m. Central time

Status: going forward

### **Related Documents:**

1. Notice of Hearing [Docket No. 15050]

# D. STATUS CONFERENCE ON MOTION TO WITHDRAW REFERENCE (Mirant Americas Energy Capital, et al. vs. Castex Energy, Inc., et al., Adv. No. 05-4139)

Memorandum in Support of Motion to Withdraw Reference From Bankruptcy Court [Adv. Docket No. 17]

Response Deadline: N/A

<u>Status</u>: going forward with status conference

### **Related Documents:**

1. Complaint for Avoidance of Fraudulent Obligations and for Avoidance and Recovery of Fraudulent Transfers [Adv. Docket No. 1]

- 2. Answer of Castex Energy, Inc., Castex Energy 1995, L.P., Castex Energy 1996, L.P., and Laterre Co., Ltd. [Adv. Docket No. 15]
- 3. Notice of Filing of Plaintiff's Response to Defendants' Motion to Withdraw Reference From Bankruptcy Court [Adv. Docket No. 32]
- 4. Notice Setting Status Conference on Motion to Withdraw Reference [Adv. Docket No. 33]

#### E. MOTION TO EXPUNGE CLAIMS OF VERNON J. GREGORY & SANDRA GREGORY

Motion of the New Mirant Entities to Expunge Certain Proofs of Claim Filed by Vernon J. Gregory and Sandra Gregory (Proof of Claim Nos. 7991, 7992, 7993 and 7994) [Docket No. 14948]

Response Deadline: 02/16/2007 @ 4:00 p.m. Central time

Status: going forward

### **Related Documents:**

- 1. Notice of Hearing [Docket No. 14949]
- 2. Motion of Vernon J. Gregory for Relief From Stay [Docket No. 1252]
- 3. Debtors' Response and Objection to Vernon J. Gregory's Motion to Lift Automatic Stay [Docket No. 1453]
- 4. Affidavit of Jay Wilson in Support of Debtors' Response and Objection to Vernon J. Gregory's Motion to Lift Automatic Stay [Docket No. 1576]
- 5. Order Denying Vernon J. Gregory's Motion for Relief From Automatic Stay [Docket No. 2045]
- 6. Debtors' Tier I Objection to Certain Proofs of Claim Filed by Vernon J. Gregory and Sandra Gregory (Proof of Claim Nos. 7998, 7999, 8000 and 8001) Pursuant to 11 U.S.C. §§ 105(a), 502(b), and Fed. R. Bankr. P. 3007 [Docket No. 11526]
- 7. Debtors' Tier IV Objection to Certain Proofs of Claim Filed by Vernon J. Gregory and Sandra Gregory (Proof of Claim Nos. 7991, 7992, 7993 and 7994) Pursuant to 11 U.S.C. §§ 105(a), 502(b), and Fed. R. Bankr. P. 3007 [Docket No. 11529]
- 8. Temporary Allowance Motion of Vernon J. and Sandra Gregory Pursuant to Bankruptcy Rule 3018(a) for Order Temporarily Allowing Claims 7991, 7992, 7993 and 7994 for Purpose of Voting to Accept or Reject Plan [Docket No. 11738]

- 9. Debtors' Motion for Relief From the Automatic Stay to Allow Liquidation of Claims in Court of Appropriate Jurisdiction (re: Gregory) [Docket No. 11917]
- 10. Vernon J. Gregory's and Sandra Gregory's Response to Debtors' Motion for Relief From the Automatic Stay [Docket No. 12102]
- Supplement to Debtors' Objection and Response to Temporary Allowance Motion of Vernon J. and Sandra Gregory Pursuant to Bankruptcy Rule 3018(a) for Order Temporarily Allowing Claims 7991, 7992, 7993 and 7994 for Purpose of Voting to Accept or Reject Plan [Docket No. 12230]
- 12. Order Regarding Motion of Vernon J. and Sandra Gregory Pursuant to Bankruptcy Rule 3018(a) for Temporary Allowance of Claims for Purpose of Voting to Accept or Reject Plan [Docket No. 12361]
- Order Sustaining Debtors' Tier I Objection to Certain Proofs of Claim Filed by Vernon J. Gregory and Sandra Gregory (Proof of Claim Nos. 7998, 7999, 8000 and 8001) Pursuant to 11 U.S.C. §§ 105(a), 502(b), and Fed. R. Bankr. P. 3007 [Docket No. 12953]
- 14. Statement of Authority in Support of Debtors' Motion for Relief From the Automatic Stay to Allow Liquidation of Claims in Court of Appropriate Jurisdiction [Docket No. 13069]
- 15. MWH Americas, Inc.'s Comment in Response to Debtors' Motion for Relief From the Automatic Stay to Allow Liquidation of Claims in Court of Appropriate Jurisdiction [Docket No. 13070]
- 16. MWH Americas, Inc.'s Objections to Claims Filed by Vernon J. Gregory and Sandra Gregory (Claim Nos. 7991, 7992, 7993, and 7994) Pursuant to 11 U.S.C. §§ 105(a), 502(a) and (b), and Fed. R. Bankr. P. 3007 [Docket No. 13071]
- 17. Vernon J. Gregory's and Sandra Gregory's Supplemental Response to Debtors' Motion for Relief From the Automatic Stay [Docket No. 13122]
- 18. Vernon J. Gregory's and Sandra Gregory's Response to Debtors' Statement of Authority Concerning Debtors' Motion to Lift Stay [Docket No. 13123]
- 19. Order Granting Debtors' Motion for Relief From the Automatic Stay to Allow Liquidation of Claims in Court of Appropriate Jurisdiction [Docket No. 13490]
- 20. Vernon J. Gregory's and Sandra Gregory's Motion to Allow Claims Against Mirant Sugar Creek Ventures, Inc. (Claim #7992) and Mirant Sugar Creek Holdings, Inc. (Claim #7993) [Docket No. 14424]
- 21. Vernon J. Gregory's and Sandra Gregory's Motion to Allow Claim Against Mirant Sugar Creek, L.L.C. (Claim No. 7991) [Docket No. 14462]
- Objection of the New Mirant Entities to (I) Vernon J. Gregory's and Sandra Gregory's Motion to Allow Claims Against Mirant Sugar Creek Ventures, Inc. (Claim #7992) and Mirant Sugar Creek Holdings, Inc. (Claim #7993), and (II) Vernon J. Gregory's and Sandra Gregory's Motion to Allow Claim Against Mirant Sugar Creek, L.L.C. (Claim No. 7991) [Docket No. 14590]
- 23. MWH Americas, Inc.'s Response and Objection to Motions for Allowance of Claims Filed by Vernon J. Gregory and Sandra Gregory (Claim Nos. 7991, 7992, and 7993) [Docket No. 14593]
- 24. Order Modifying Stay (permitting Vernon J. Gregory and Sandra Gregory to pursue litigation against Mirant Americas, Inc.) [Docket No. 14613]

- 25. Amended Order Modifying Stay (permitting Vernon J. Gregory and Sandra Gregory to pursue litigation against Mirant Americas, Inc.) [Docket No. 14620]
- 26. Certificate of No Objection [Docket No. 15063]
- 27. Notice of Rescheduled Hearing [Docket No. 15067]

Dated: March 6, 2007

HAYNES AND BOONE, LLP 901 Main Street Suite 3100 Dallas, TX 75202 (214) 651-5000

By: /s/ Ian T. Peck Robin E. Phelan

State Bar No. 15903000 Ian T. Peck

State Bar No. 24013306

-and-

Thomas E Lauria State Bar No. 11998025 Craig H. Averch State Bar No. 01451020 WHITE & CASE LLP Wachovia Financial Center 200 South Biscayne Blvd. Miami, Florida 33131 (305) 371-2700

ATTORNEYS FOR THE NEW MIRANT ENTITIES

### **CERTIFICATE OF SERVICE**

The undersigned hereby certifies that he has authorized BSI as service agent to cause to serve a true and correct copy of the foregoing document upon all persons on the Limited Service List and all persons on the attached service lists via email, facsimile and/or overnight courier on the 6<sup>th</sup> day of March, 2007 in accordance with the Federal Rules of Bankruptcy Procedure.

/s/ Ian T. Peck

### **SERVICE LIST**

# <u>PARTIES TO STATUS CONFERENCE ON TIER III GROUP XV OBJECTION TO CLAIM OF KEITH MALAZDREWICZ</u>

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# PARTIES TO MOTION TO APPROVE SETTLEMENT BETWEEN MIRANT KENDALL AND CITY OF CAMBRIDGE

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### PARTIES TO STATUS CONFERENCE ON MOTION TO WITHDRAW REFERENCE

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### PARTIES TO MOTION TO EXPUNGE CLAIMS OF VERNON J. GREGORY & SANDRA **GREGORY**

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